

# High-sensitivity Earth System Models Most Consistent with Observations

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17 ABSTRACT: Earth's transient climate response (TCR) quantifies the global mean surface air  
18 temperature change due to a doubling of atmospheric  $CO_2$ , at the time of doubling. TCR is highly  
19 correlated with near-term climate projections, and thus of utmost relevance for climate policy,  
20 but remains poorly constrained in part due to uncertainties of physical process simulations in  
21 Earth System Models (ESMs). Within state-of-the-art ESMs participating in the Coupled Model  
22 Intercomparison Project (CMIP6), the TCR range ( $1.1\text{--}2.9^\circ C$ ) is much too wide to offer useful  
23 guidance to policymakers on remaining carbon budgets aligned with the Paris agreement goals.  
24 To address this issue, we here present an observation-based TCR estimate of  $2.3\pm 0.4^\circ C$  (95%  
25 confidence interval). We show that this method correctly diagnoses TCR from 22 CMIP6 ESMs  
26 if the same variables are taken from the ESMs as are available from observations. This increases  
27 confidence in the new observation-based central estimate and range, which are respectively higher  
28 and narrower than the mean and spread of the estimates from the entire ensemble of CMIP6. Many  
29 ESMs tend to have TCRs lower than the observational range, for which our findings suggest that  
30 underestimation of the aerosol cooling effect could be a primary cause. This paper points to the  
31 need for ESMs to re-examine their aerosol cooling effect to achieve better correspondence with  
32 observational data. Further, the revised TCR estimate suggests a remaining carbon budget to  $1.5^\circ C$   
33 of around nine years of current  $CO_2$  emissions.

34 SIGNIFICANCE STATEMENT: Understanding the relationship between temperature change  
35 and greenhouse gas emissions, also referred to as climate sensitivity, is essential to constrain global  
36 warming and its economic consequences. Current studies informing climate sensitivity rely heavily  
37 on climate model projections, which rely on highly uncertain parameterizations of a wide range of  
38 critical processes. However, observations could potentially provide a more reliable data source for  
39 climate evolution. We propose an observation-based framework for estimating climate sensitivity  
40 and validate it using the output of 22 Earth System Models. Using our framework, we provide an  
41 empirical climate sensitivity estimate simultaneously as producing a reduced uncertainty compared  
42 to the likely range suggested by the whole ESM ensemble in CMIP6 and the IPCC AR6 assessment.  
43 The observational estimate suggests a downward revision of the remaining carbon budget to  $1.5^{\circ}\text{C}$ .

## 44 **1. Introduction**

45 The question of exactly how sensitive Earth's climate is to atmospheric greenhouse gas pertur-  
46 bations has been long-standing in the climate research community and is of mounting concern in  
47 society at large. Yet, arguably, we are no closer to the answer today than we were several decades  
48 ago (IPCC 2001; Forster et al. 2021). Assessments continue to depend on Earth System Models  
49 (ESMs), which rely on simplified representations of a wide range of small-scale physical processes  
50 of relevance for feedback mechanisms in the climate system, resulting in a large spread in simulated  
51 climate sensitivity. This uncertainty, in turn, translates into highly uncertain climate projections  
52 for a given future emission-scenario (Tebaldi et al. 2020), with obvious consequences for society's  
53 ability to determine necessary mitigation and adaptation action. TCR has been demonstrated to  
54 correlate well with near-term climate projections across a wide range of emission scenarios (see  
55 e.g., Grose et al. 2018; Huusko et al. 2021), and is therefore among the metrics of Earth's climate  
56 sensitivity most relevant for today's decision makers. The latest generation of ESMs in the CMIP6  
57 ensemble produces a mean TCR of  $2.0^{\circ}\text{C}$  (Eyring et al. 2016), somewhat higher than the previous  
58 ESM generation (CMIP5 mean of  $1.8^{\circ}\text{C}$ , Meehl et al. 2020). For context, the most recent report  
59 from the Intergovernmental Panel for Climate Change (IPCC AR6) assessed the likely TCR range  
60 to be  $1.2$  to  $2.4^{\circ}\text{C}$ , based on multiple lines of evidence (Forster et al. 2021). Multiple CMIP6  
61 models now produce TCR values well above the upper end of this range (Meehl et al. 2020), raising  
62 questions about the plausibility of some of the most sensitive ESMs.

63 The above serves as the backdrop for the research presented here, which takes advantage of a new  
64 observational approach proposed by Phillips et al. (2020) to determine TCR based on observations.  
65 This method makes use of an equilibrium relationship among surface air temperature, surface  
66 solar radiation, and greenhouse gas concentrations and estimates empirically the sensitivity of  
67 temperature to greenhouse gases. An important innovation of the approach is that it uses an  
68 observational proxy, surface solar radiation, for the cooling effect of aerosols, in order to isolate  
69 the observed surface air temperature change that can be attributed to atmospheric greenhouse gas  
70 changes, thus allowing for TCR inference. Other efforts to constrain TCR based on historical  
71 observations have generally relied on ESM output for aerosol cooling estimates (e.g., Otto et al.  
72 2013) or have been based on the premise that aerosol cooling has remained nearly constant in  
73 recent decades (see e.g., Jiménez-de-la Cuesta and Mauritsen 2019; Tokarska et al. 2020; Nijssen  
74 et al. 2020). The latter is based on the fact that globally, emissions of aerosol particles and their  
75 precursors have been relatively stable since the mid-1970s. However, there is ample evidence that  
76 a near-constant global mean atmospheric aerosol burden does not directly translate to a constant  
77 global mean aerosol cooling, as the spatial distribution of aerosols is also of critical importance  
78 for the global mean aerosol effect on climate (Regayre et al. 2014; Shindell et al. 2015; Persad and  
79 Caldeira 2018). Indeed, the spatial distribution of atmospheric aerosols has changed considerably  
80 in recent decades (Hoesly et al. 2018), and the associated climate impacts are expected to be  
81 non-negligible (Marvel et al. 2016).

82 In this study, we merge observations of well-mixed atmospheric greenhouse gas concentrations  
83 with surface air temperature and surface radiation fluxes over land during the period 1964–2014.  
84 Based on the constructed data set, we use statistical methods that are well established within the  
85 field of econometrics to indirectly determine TCR. Additionally, we shed light on implications  
86 of the observation-based TCR estimate on the remaining carbon budget in line with the Paris  
87 agreement warming goal.

88 The rest of the paper proceeds as follows: section 2 describes the data and methods used in the  
89 empirical estimation of TCR. Section 3 displays the main results. The findings are discussed in  
90 Section 4.

## 91 2. Data and Methods

### 92 *a. Data*

93 Data leading to the findings in this study come from both observations and ESM simulations.  
94 Observed surface air temperature data are available from the Climate Research Unit gridded Time  
95 Series (CRU TS V4) maintained by the University of East Anglia (Harris et al. 2020). Observed  
96 surface solar radiation (SSR) data are obtained from a spatially interpolated data set based on the  
97 Global Energy Balance Archive (Wild et al. 2017; Yuan et al. 2021). Both observational data sets  
98 provide complete gridded observations over land at 0.5° resolution.

99 Simulation counterparts, hereafter, termed ‘synthetic observations’, are obtained from historical  
100 simulations from 22 ESMs in CMIP6 (Eyring et al. 2016). The number of ESMs included was  
101 determined by the availability of model simulations and output variables required to calculate  
102 TCR at the time of the analysis. Some ESMs have several realizations, each started from slightly  
103 different initial conditions. Only the first realization (‘r1’) of each model is used here because we  
104 believe it is reasonably representative as ensemble members tend to converge and generate similar  
105 TCR estimates (supplementary information SI Figure S1). Reconciling the data availability of  
106 CMIP6 model simulations with that of observations we limit the study to the time period from  
107 1964 to 2014.

108 In this study SSR is used as a proxy for aerosol forcing. Aerosols absorb and scatter sunlight  
109 and also affect the radiative properties of clouds (e.g., Forster et al. 2021), causing the dimming  
110 and brightening observed in SSR decadal trends, and are deemed as the major driver of long-term  
111 variations of SSR (see e.g., Wild et al. 2021; Kudo et al. 2012; Wandji Nyamsi et al. 2020; Ruckstuhl  
112 and Norris 2009). Quantitatively, a statistically significant positive correlation is found between  
113 SSR and aerosol forcing for the majority of ESMs (SI Table S1).

114 To obtain a global overview of temperature and SSR evolution, we aggregate grid cell values to  
115 global land averages, weighted by the cosine of latitude to account for the gridbox areas reducing  
116 with increasing latitude. Table 1 reports the summary statistics for annual changes in global  
117 average temperature and SSR for observations and ESM simulations over 1964–2014. The mean  
118 annual change in observed temperature is 0.025°C, with a standard deviation of 0.248°C. ESMs

119 simulate comparable temperature trends. The mean of 22 ESMs shows an average annual change  
 120 of  $0.028^{\circ}\text{C}$ , with a standard deviation of  $0.221^{\circ}\text{C}$ .

121 Over 1964–2014, observed SSR shows dimming trends, with a mean annual change of  $-0.11$   
 122  $\text{Wm}^{-2}$ , and a standard deviation of  $0.588 \text{Wm}^{-2}$ . By contrast, the dimming trends are much  
 123 weaker in the ESM simulations. The mean of the annual change of SSR in the ESMs is only  
 124 about one fifth of the observed dimming trend ( $-0.023$  vs.  $-0.11 \text{Wm}^{-2}$ ). Even the model with  
 125 the strongest dimming trends fails to fully replicate the magnitude of the observed dimming. The  
 126 most negative simulated annual change of SSR is recorded in GISS-E2-1-G at  $-0.066 \text{Wm}^{-2}$ , only  
 127 about 60% of the observed trends. Counterfactually, two models even report positive mean annual  
 128 changes—HadGEM3-GC31-LL and UKESM1-0-LL at  $0.026$  and  $0.002 \text{Wm}^{-2}$ , respectively (SI  
 129 Table S3).

130 TABLE 1. Mean, standard deviation, minimum and maximum for the annual change, i.e., first difference, in  
 131 global average temperature and SSR. Statistics are shown for observations and a summary of 22 ESMs over the  
 132 period 1964–2014.

| Temperature [ $^{\circ}\text{C}/\text{year}$ ] |      |        |         |        |       |
|--|------|--------|---------|--------|-------|
|  |      | Mean   | St. dev | Min.   | Max.  |
| observation                                    |      | 0.025  | 0.248   | -0.529 | 0.500 |
|  | Mean | 0.028  | 0.221   | -0.522 | 0.512 |
| ESMs   | Min. | 0.013  | 0.146   | -0.942 | 0.265 |
|  | Max. | 0.046  | 0.317   | -0.366 | 0.727 |
| SSR [ $\text{Wm}^{-2}/\text{year}$ ]           |      |        |         |        |       |
| Model  |      | Mean   | St. dev | Min.   | Max.  |
| observation                                    |      | -0.110 | 0.588   | -0.979 | 1.492 |
|  | Mean | -0.023 | 0.824   | -2.124 | 1.894 |
| ESMs   | Min. | -0.066 | 0.504   | -4.079 | 0.956 |
|  | Max. | 0.026  | 1.317   | -1.153 | 3.061 |

Refer to SI Tables S2 and S3 for the detailed statistics for each individual ESM.

133 Our source of global  $\text{CO}_2$  equivalent concentrations is the National Oceanic and Atmospheric  
 134 Administration (NOAA) Annual Greenhouse Gas Index (ACGI), which contains measures of the  
 135 interannual variability of global forcing resulting from changes in greenhouse gases.  $\text{CO}_2$  is known  
 136 to be the largest contributor to the index, and all non- $\text{CO}_2$  greenhouse gas effects are converted into

137 changes in global forcing and aggregated with that of  $CO_2$ . In other words, the AGGI is deemed  
138 as an instrument of equivalent  $CO_2$  atmospheric concentrations.

139 We use the reported TCR, regarded as the ‘true’ TCR, as the reference for comparison with the  
140 empirically estimated TCR. The reported TCR is calculated as the change in global near surface  
141 temperature in a 20-year average around the time of  $CO_2$  doubling (years 60-79 in simulations  
142 in which  $CO_2$  was increased by 1% per year) as compared to the equivalent 20-year segment of  
143 each model’s own pre-industrial control simulation. The equivalent time period was used to avoid  
144 influence from any drift due to remaining energy imbalance in the control. Confidence levels  
145 were found by bootstrapping the mean difference between the two 20-year segments with 10,000  
146 realizations.

#### 147 *b. Econometric Framework*

148 The transient climate response (TCR) in this study is estimated using an empirical econometric  
149 framework which relates global average surface air temperature in year  $t + 1$  ( $\bar{T}_{t+1}$ ) to previous  
150 year’s temperature ( $\bar{T}_t$ ), global average surface solar radiation ( $\bar{R}_t$ ), and the logarithm of  $CO_2$   
151 equivalent concentrations ( $CO_{2,t}$ ).  $CO_2$  is assumed uniformly distributed in the atmosphere, so no  
152 spatial averaging is needed in this case. The following time series representation, which is reduced  
153 from the original panel model established in Phillips et al. (2020), is used for the analysis in this  
154 paper

$$\bar{T}_{t+1} = \gamma_0 + \theta_1 \bar{T}_t + \theta_2 \bar{R}_t + \gamma_3 \ln(CO_{2,t}) + u_{t+1} \quad (1)$$

155 where  $u_{t+1}$  is the equation error disturbance at year  $t + 1$  that embodies variability not captured by  
156 the explanatory regressors. This global time series  $\bar{T}_t$  and  $\bar{R}_t$  are global averages aggregated by  
157 grid cells  $i$  and time periods  $t$ .

158 The TCR can be estimated as a ‘reduced form’ parameter given by

$$TCR = \frac{\gamma_3}{1 - \theta_1} \times \ln(2) \quad (2)$$

159 Estimates of the coefficients are obtained by fully modified least squares (FM-OLS, Phillips and  
160 Hansen 1990), using the econometric framework derived in Phillips et al. (2020), which allows for

161 joint dependence and nonstationarity among variables as well as autocorrelation common in time  
 162 series data and residuals<sup>1</sup>.

163 Since our observational data cover only land areas, we need to follow a conversion procedure to  
 164 convert the calculated TCR, which is valid for land only, to a global TCR value. Specifically,

$$TCR_G = TCR_L \cdot \frac{A_L \cdot w_L + A_O \cdot w_O}{w_L} = TCR_L \cdot \left( A_L + \frac{A_O}{WR} \right) = TCR_L \cdot W_{trans}, \quad (3)$$

165 where  $TCR_L$  and  $TCR_G$  denote land and global TCR, respectively.  $A_L$  and  $A_O$  are Earth's land  
 166 and ocean area fractions which are set to 0.29 and 0.71.  $\frac{1}{WR} = \frac{w_O}{w_L}$  stands for the inverse of the  
 167 *land-ocean warming ratio*, where  $w_O$  denotes the warming rate over ocean and  $w_L$  over land.  
 168  $W_{trans}$  denotes the conversion factor for the central estimate. To obtain the confidence interval (CI)  
 169 for  $TCR_G$  accounting for uncertainty in WR, we multiply the lower bound of the CI for  $TCR_L$  by  
 170  $W_{trans}^-$  and the upper bound by  $W_{trans}^+$  given by

$$\begin{aligned} W_{trans}^- &= A_L + \frac{A_O}{WR} \cdot (1 - 0.05) \\ W_{trans}^+ &= A_L + \frac{A_O}{WR} \cdot (1 + 0.05) \end{aligned} \quad (4)$$

171 This adjustment leads to a slightly wider uncertainty range than the 95% CI of global TCR estimate  
 172 based on the transformation factor  $W_{trans}$  alone.

173 Note that ESMs have global coverage, making a direct global TCR estimate without any con-  
 174 version possible. However, in this way we will not be able to assess how the conversion, which is  
 175 necessary for observational estimates, affects the final global TCR estimate. Therefore, in order to  
 176 keep consistency in the estimation method for observations and ESM simulations, we first mask  
 177 the ESM simulations to retain only the land part, and then convert the land estimate to the global  
 178 estimate following the same conversion procedure as in the observational analysis. A discussion  
 179 of how the conversion impacts the global TCR estimate can be found in section 4.

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<sup>1</sup>Variables are nonstationary if the distribution changes over time and autocorrelation occurs if observations over successive time periods are correlated.



180 *c. Remaining Carbon Budget Calculation*

181 The remaining carbon budget (RCB) up to a particular temperature limit above pre-industrial  
182  $\Delta T_{lim}$ , such as 1.5°C, can be conceptualized as (Matthews et al. 2021)

$$RCB = \frac{\Delta T_{lim}(1 - f_{nc}^*) - \Delta T_{anth}(1 - f_{nc})}{TCRE}, \quad (5)$$

183 where  $\Delta T_{anth}$  is the anthropogenic-attributed warming since pre-industrial,  $f_{nc}$  is the present-  
184 day fraction of anthropogenic effective radiative forcing from non- $CO_2$  sources,  $f_{nc}^*$  is the non-  
185  $CO_2$  forcing fraction at net-zero  $CO_2$  emissions, and TCRE is the transient climate response to  
186 cumulative emissions of  $CO_2$ .

187 TCRE can be approximated as (Jones and Friedlingstein 2020)

$$TCRE = a_f \cdot \frac{TCR}{\Delta C_{2 \times CO_2}}, \quad (6)$$

188 where  $a_f$  is the cumulative airborne fraction taken at the time of doubling of  $CO_2$  in a 1% per  
189 year compound  $CO_2$  increase (i.e., approximately after 70 years) and  $\Delta C_{2 \times CO_2}$  is the increase in  
190 atmospheric carbon mass for a doubling of pre-industrial  $CO_2$ . Using a pre-industrial  $CO_2$  value  
191 of 284.32 ppm representative of 1850 conditions (Meinshausen et al. 2017) as used in CMIP6 and  
192 a conversion of 1 ppm = 2.124 GtC (Friedlingstein et al. 2020) gives  $\Delta C_{2 \times CO_2} = 604$  GtC.

193 To generate distributions of the remaining carbon budget to  $\Delta T_{lim} = 1.5^\circ\text{C}$  a 1-million member  
194 Monte Carlo ensemble was produced. TCR is sampled as gamma distributed for reported TCR from  
195 CMIP6 models from the distribution in Figure 1, and as normally distributed for the observational  
196 TCR using the mean of 2.31 K and standard deviation 0.18 K. For the estimate from Sherwood  
197 et al. (2020) we use a normal distribution with mean of 1.85 K and standard deviation of 0.35 K  
198 to approximate the median and 66% range of 1.8 (1.5-2.2) K in Sherwood et al. (2020). In all  
199 cases, airborne fraction is sampled from a normal distribution using the results from 11 CMIP6  
200 carbon-cycle models in Arora et al. (2020) with mean 0.532 and standard deviation 0.033.

201 From the derived TCRE distributions, the remaining carbon budget is computed by sampling the  
202 terms in Eqn.(5) from distributions in Matthews et al. (2021).  $f_{nc}$  is taken from mean 1990-2019  
203 non- $CO_2$  forcing fractions from all 411 integrated assessment model (IAM) scenarios considered  
204 by the IPCC Special Report on 1.5°C (median 0.14, 5-95% range -0.11 to 0.33, Rogelj et al.

205 2018) and sampled using a kernel density estimate. The non- $CO_2$  forcing fraction at net-zero  
206  $f_{nc}^* = 0.3081 f_{nc} + 0.14 + \varepsilon$  where  $\varepsilon$  is sampled as a normal distribution (mean 0 and 5-95% range  
207 of 0.05) that represents additional future socioeconomic pathway uncertainty up to net-zero  $CO_2$   
208 emissions in IAM scenarios (Matthews et al. 2021).  $\Delta T_{anth}$  is sampled as a skew-normal distribution  
209 fit to best-estimate and 5-95% uncertainty of anthropogenic warming from 1850-1900 to 2019 of  
210 1.18 (1.05 to 1.41) °C (Matthews et al. 2021). RCB calculations are converted from units of  $GtC$   
211 to  $GtCO_2$  (multiplied by 3.664) and reported to the nearest 5  $GtCO_2$  from the beginning of 2020.

### 212 **3. Results**

#### 213 *a. New Observation-based TCR Estimate*

214 Because our empirical estimation is observation-driven and independent from complex physical  
215 process simulations in ESMs, the method has the potential to serve as an important tool for  
216 evaluation of ESM-simulated TCR. In a first application of this method, TCR was estimated to  
217 be  $2.0 \pm 0.8^\circ C$  (Storelvmo et al. 2016), while in the present study updates to observational data  
218 sets and further development of the methodology (Phillips et al. 2020) produce a somewhat higher  
219 estimate and a considerably narrower uncertainty range of  $2.3 \pm 0.4^\circ C$ , thus supporting some of  
220 the higher TCR estimates emerging from CMIP6. Compared to previous applications, a more  
221 extensive observational data set with complete land coverage is used, in contrast to the scattered  
222 station data used in Storelvmo et al. (2016) and Phillips et al. (2020).

223 Next, we present evidence that the observational method can in fact correctly diagnose TCR. This  
224 is done by comparing the standard TCR calculation from 22 CMIP6 models with the TCR values  
225 estimated when the same variables that are available from observations are also extracted from the  
226 22 models and used in the same way in the observational analysis (the TCR values estimated from  
227 the statistical analysis will hereinafter be referred to as E-TCR).

#### 228 *b. Increasing Confidence in the New TCR Estimate*

229 To determine whether any method can in fact correctly diagnose TCR, one could simply wait for a  
230 couple of decades, as the role of aerosol cooling is expected to diminish with time due to projected  
231 reductions in anthropogenic aerosol emissions (Gidden et al. 2019; Shindell and Smith 2019).  
232 The observed warming would therefore increasingly be attributable to greenhouse gas increases,

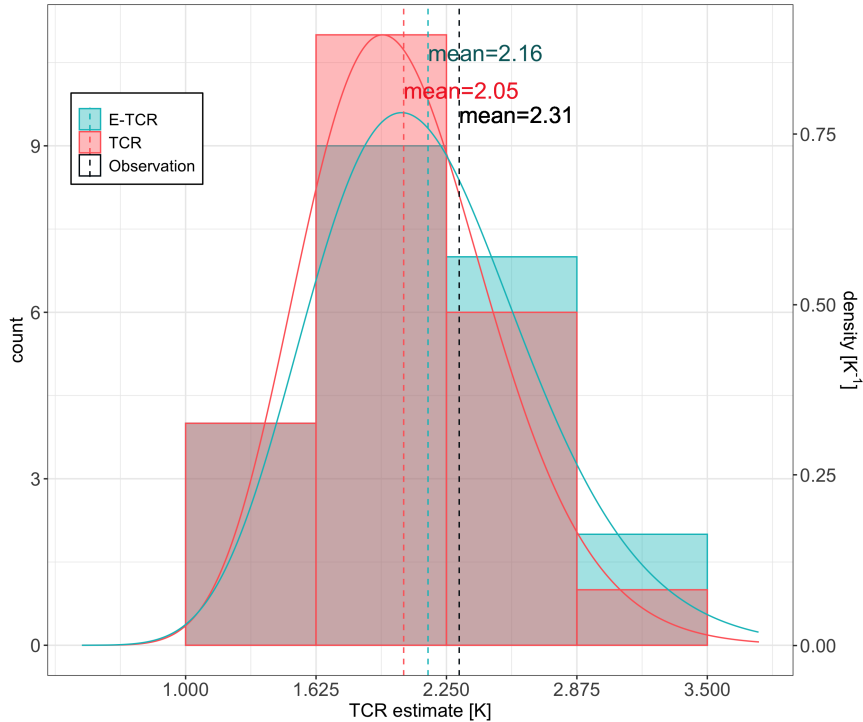
233 and first and foremost  $CO_2$  (Myhre et al. 2015). With time, it should therefore be possible to  
234 infer TCR from observations with a considerably reduced uncertainty range. However, important  
235 climate policy decisions cannot wait for the more constrained TCR estimates that would eventually  
236 emerge; for example, a halving of the uncertainty range for TCR has been estimated to have a net  
237 present value of about \$9.7 trillion if accomplished by 2030 (Hope 2015).

238 Motivated by this urgency, we here test the new method on ‘synthetic observations’ from the  
239 aforementioned 22 ESMs, to confirm that it can correctly diagnose the ‘true’ TCR from each of  
240 the models (see section 2.1).

241 As evident from Figure 1, the TCR distribution based on the standard calculation and the E-TCR  
242 emerging from the synthetic observations extracted from the ESMs are indeed very similar, albeit  
243 the latter produces a slightly higher ensemble mean (E-TCR mean of  $2.16^\circ C$  vs. TCR mean of  
244  $2.05^\circ C$ ).

250 As further evidence that the observational TCR estimate is reliable, there is also a statistically  
251 significant positive correlation between the estimated E-TCR values and the reported TCR values  
252 based on standard calculations for the CMIP6 models ( $r=0.61$ , Figure 2), with low-TCR models  
253 correctly being diagnosed as such, and vice versa. Nevertheless, we note a slight tendency for  
254 the method to overestimate TCR from low-sensitivity ESMs and underestimate high-sensitivity  
255 models’ TCR.

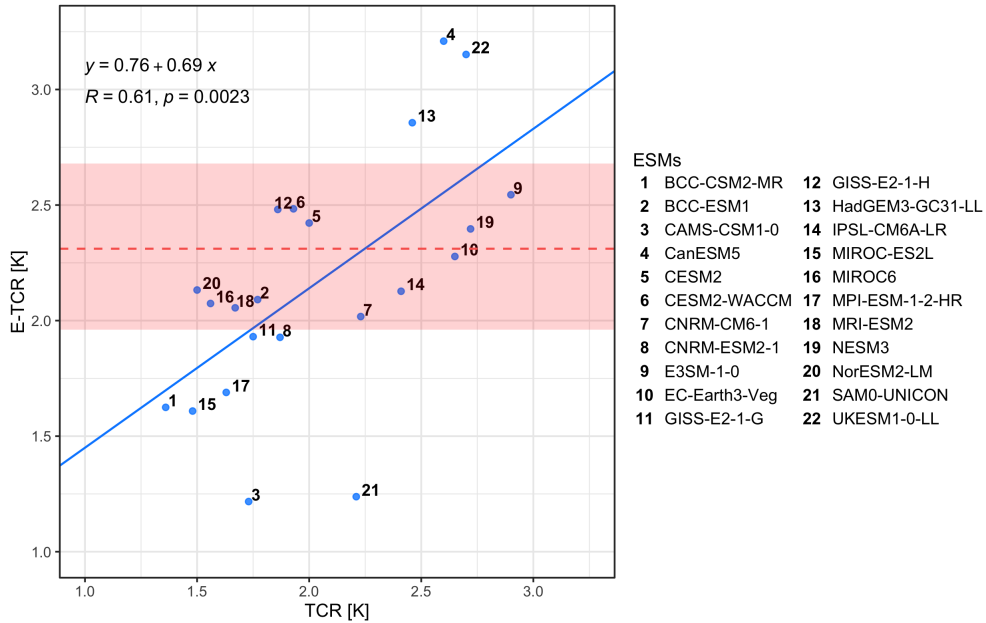
256 We also note that there are a few ESMs with particularly high or low E-TCRs, which stand out  
257 from the cluster of models and the regression line of E-TCR on TCR. The magnitude of E-TCR  
258 is largely determined by the climate trends emerging from the ESM simulations. Higher E-TCR  
259 models tend to show stronger simulated trends of temperature and/or radiation, whereas lower  
260 E-TCR models are usually associated with weaker trends. For instance, CanESM5 (model 4)  
261 shows strong trends in both temperature and radiation and reports the highest E-TCR among all  
262 ESMs. Similarly, UKESM1-0-LL with the second highest E-TCR (model 22) shows strong trends  
263 in temperature yet modest trends in radiation, which suggests the predominant role of temperature  
264 over radiation. By contrast, low E-TCR models CAMS-CSM1-0 and SAM0-UNICON (models 3  
265 and 21) simulate some of the weakest temperature and radiation trends of all ESMs. (SI Figure  
266 S3).



245 FIG. 1. Histograms of TCR from 22 CMIP6 models based on standard calculations (red bars) and estimated  
 246 based on synthetic observations extracted from the ESMs (blue bars). Also shown are fitted gamma distributions  
 247 for the standard TCR calculations (red curve) and the estimated values (blue curve). The dashed vertical lines  
 248 show the mean for TCR (red), E-TCR (blue), respectively. The black line shows the TCR estimated from  
 249 observations.

271 Finally, Figure 3 shows that among the 22 ESMs considered, 20 have reported TCR values that lie  
 272 within the empirically estimated 95% confidence interval, while the remaining two (NorESM2-LM  
 273 and GISS-E2-1-H) have reported TCR values lying marginally outside the confidence intervals.

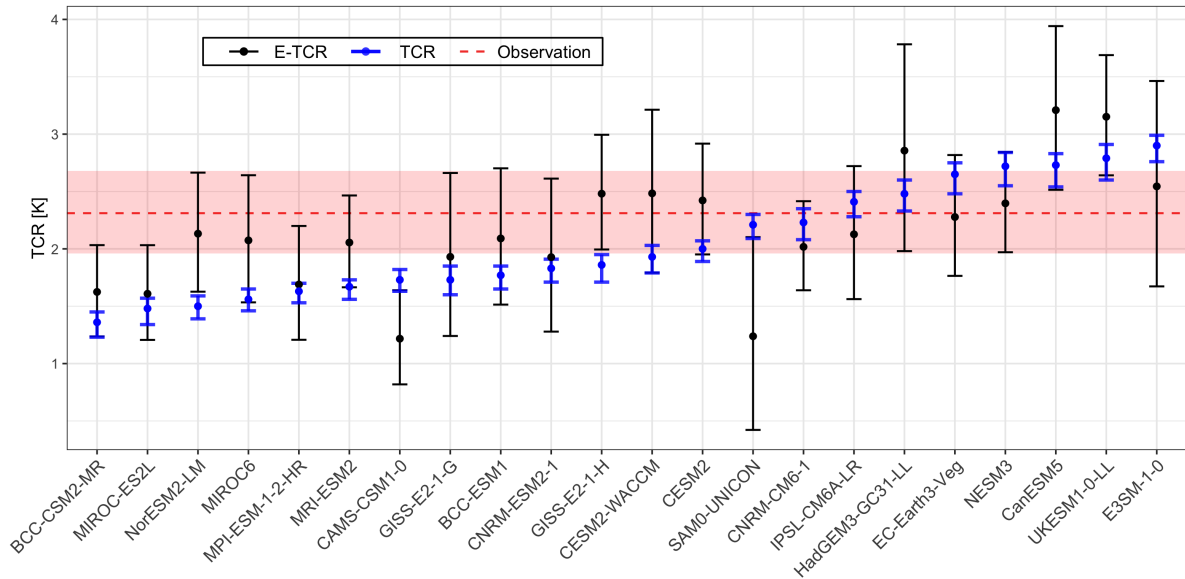
279 In other words, Figure 2 shows that our observation-based method has skill. The figure also  
 280 shows that the method cannot always perfectly diagnose the exact value of the true TCR, but  
 281 Figure 3 importantly shows that the true TCR is always within or at the margin of the estimated  
 282 E-TCR range. Based on this evidence we can have high confidence in the ability of the empirical  
 283 TCR estimation method to correctly diagnose the TCR of the real climate system, which is thus  
 284 very likely to lie in the estimated observation-based 95% confidence interval of 1.9 to 2.7, centered  
 285 on 2.3°C. Notably, only about half the CMIP6 models analyzed here produce TCRs that lie within  
 286 this range. Out of the ones that do not, ten underestimate TCR relative to the observation-based



267 FIG. 2. TCR values based on standard calculations vs. E-TCR based on synthetic observations from 22  
 268 CMIP6 models. The blue line shows a regression line of E-TCR on TCR. As also shown are the regression  
 269 equation, correlation coefficient, and its significant level in the upper-left corner. The shading area shows the  
 270 95% confidence interval of the observational TCR estimate; the dashed line shows the central estimate.

287 range, while only one overestimates it. In other words, the higher CMIP6 ensemble mean TCR  
 288 relative to previous ESM generations is strongly supported by the findings presented here. This  
 289 stands in contrast to recent studies that have attempted to use the rate of warming in recent decades  
 290 to constrain TCR, arriving at best estimates of TCR as low as  $1.6^{\circ}\text{C}$  (see e.g., Tokarska et al.  
 291 2020). However, these studies rely heavily on the accuracy of the assumption of a near-constant  
 292 aerosol cooling in recent decades, as simulated by CMIP6 models, which is not supported by  
 293 the present observational framework. Our observational estimate relies on observations only and  
 294 stands independent from ESMs widely applied in other studies.

302 Using SSR as a proxy for aerosol forcing, we note that ESMs tend to markedly underestimate  
 303 aerosol cooling compared to observations, whereas temperature simulations reproduce historical  
 304 warming reasonably well (Figure 4). The underestimation of aerosol cooling contributes to the  
 305 divergence between E-TCR of the ESMs and the observational TCR. In our empirical method, we  
 306 disentangle temperature change attributable to greenhouse gas warming and aerosol cooling effect.  
 307 We find that greenhouse gases have driven up global land temperature by  $1.5^{\circ}\text{C}$  over 1964–2014,



274 FIG. 3. TCR values based on standard calculations for 22 CMIP6 models (blue points and bars showing central  
 275 values and 95% confidence intervals, respectively) and the corresponding E-TCR values (black points and bars)  
 276 using the exact same data and method as were used to produce the observational estimate. The horizontal dashed  
 277 red line shows the central observational estimate, while the pale red shaded band shows the observational 95%  
 278 confidence interval.

308 about  $0.4^{\circ}\text{C}$  of which has been offset by aerosol cooling, resulting in an overall observed warming  
 309 over land of  $1.1^{\circ}\text{C}$  (SI Figure S4). Our study reinforces the findings in Storelvmo et al. (2016),  
 310 which concluded that aerosol loading has masked a substantial fraction of continental warming  
 311 over the past half-century. The average of temperature simulations in ESMs shows a comparable  
 312 warming of  $1.2^{\circ}\text{C}$  but a different decomposition, of which greenhouse warming has driven the  
 313 temperature up by  $1.4^{\circ}\text{C}$  and aerosols have cooled it down by  $0.2^{\circ}\text{C}$  (SI Figure S5). A similar  
 314 temperature decomposition for CMIP6 models is also reported in Tokarska et al. (2020). We  
 315 note that the aerosol cooling effect is considerably weaker in ESMs than in observations ( $0.2$  vs.  
 316  $0.4^{\circ}\text{C}$ ), which consequently requires a lower sensitivity of temperature to  $\text{CO}_2$  in order to simulate  
 317 a realistic net historical warming. Specifically, ESMs simulate weak trends in SSR and by proxy  
 318 in aerosol forcing, thus less  $\text{CO}_2$  warming would be needed to counterbalance the cooling effect,

319 leaving more  $CO_2$  variation to contribute to the warming, which implies a smaller sensitivity of  
320 temperature to  $CO_2$ , i.e., a smaller TCR.

321 Notably, observed SSR shows more than three times stronger trends than the average trend of  
322 ESMs, reporting annual trends of  $-0.24$  vs.  $-0.07 Wm^{-2}/year$ , respectively, over 1964–1994 (see  
323 SI Table S4 for individual ESM trends). The reporting period is chosen over the time during  
324 which the differences between observed and simulated dimming are particularly large (Figure 4  
325 (a)), and meanwhile covering more than 30 years of duration in order to reduce the effect of internal  
326 variability. In contrast to the discrepancy in SSR trends, temperature shows a fairly good agreement  
327 between observations and ESM simulations—observed temperature generally fluctuates within the  
328 66% uncertainty band of ESMs for most of the time (Figure 4 (b)). Recalling that given fixed trends  
329 in temperature and  $CO_2$  equivalent concentrations, weak trends in SSR would result in a smaller  
330 TCR, we expect that a natural remedy for the divergence of ESMs from observations is to strengthen  
331 their SSR trends. To demonstrate this point, we estimate E-TCR based on a counterfactual scenario  
332 in which the empirical framework uses observed SSR and ESM simulated temperature. The results  
333 conform to our expectation that the underestimation of E-TCR relative to the observational TCR  
334 would be mitigated significantly by the reinforced SSR trends (SI Figure S6).

335 In addition to biasing the E-TCR values, the weak SSR trends in ESMs also lead to larger  
336 uncertainty in the estimation of E-TCR compared to that of observation-based TCR. In our empirical  
337 framework, temperature is a function of SSR and  $CO_2$ . For many of the ESMs, there is little trend  
338 in SSR, so that  $CO_2$  carries a greater burden in explaining the trend and variation in temperature.  
339 By contrast, the observational data display a strong trend with high variability in SSR. Thus, in the  
340 observational regressions, SSR has a strong signal that helps to explain the variation in temperature  
341 much more so than in the ESMs. Overall, the result is less uncertainty associated with the impact on  
342 temperature from  $CO_2$  which manifests in the narrower confidence interval from the observational  
343 data.

### 344 *c. Implications for Climate Projections and Remaining Carbon Budgets*

345 The implications of these findings are wide-reaching. Using statistical methods suited to the  
346 nonstationary and jointly dependent properties of the data we have shown that the CMIP6 models  
347 with higher TCR are generally more consistent with observations. The results further demonstrate

348 that the approach used to estimate TCR from observations (E-TCR) is capable of diagnosing the  
349 true TCR when applied to synthetic observations from 22 CMIP6 ESMs. This capability reinforces  
350 the method used here to produce an observational best TCR estimate of  $2.3^{\circ}\text{C}$ . This estimate is  
351 substantially higher than the assessed best TCR estimate from IPCC AR6 of  $1.8^{\circ}\text{C}$ . The AR6  
352 assessment was based on three semi-independent lines of evidence, namely process understanding,  
353 the instrumental record, and so-called emergent constraints. These three lines of evidence in  
354 isolation yielded best estimates for TCR of 2.0, 1.9 and  $1.7^{\circ}\text{C}$ , respectively. While the former  
355 two estimates fall within our observational 95% confidence interval, the latter (based on emergent  
356 constraints) does not, and neither does the overall best TCR estimate from AR6.

357 The divergence of emergent constraint estimates from our observational analysis has several  
358 causes. Most importantly, the methodologies are entirely different. Emergent constraint studies  
359 usually screen and subset ESMs that are most consistent with observed temperature trends over  
360 a specified period and report TCR for the filtered sample (see e.g., Tokarska et al. 2020). One  
361 noteworthy issue is that they assume the fact that ESMs correctly reproduce observed temperature  
362 indicates the models' capability of capturing the underlying atmospheric mechanism determining  
363 temperature changes, while evidence shows otherwise. Even though ESMs unanimously under-  
364 estimate SSR trends (see Figure 4 (a)), which are a main driver of temperature changes, they are  
365 still able to reproduce historical temperature trends reasonably well. In other words, ESMs are  
366 susceptible to the risk that they capture the correct temperature trends for the wrong reason, and  
367 the emergent constraint literature may overlook this possibility. Many an over-warming model is  
368 readily discarded by emergent constraints, whereas in the current study we stress that such models  
369 can in fact generate a TCR that is more consistent with observations when other observables in  
370 addition to surface air temperature are considered. The rationale is that their over warming trends  
371 compensate for the bias from the underestimation of SSR trends, such that they end up with a TCR  
372 more consistent with observations. Secondly, emergent constraint studies often apply a shorter  
373 time period than the time frame used in the current study, which may lead to year-to-year variability  
374 (noise) dominating over long-term trends.

375 The higher observational TCR in turn implies a substantial downward revision of how much  
376 additional burning of coal, gas and oil is allowable without considerable risk of exceeding  $1.5^{\circ}\text{C}$



377 of warming relative to pre-industrial times, as most previous calculations have assumed a TCR that  
378 is well below the observation-based estimate presented here (see e.g., Millar et al. 2017).

379 Using the distribution of observation-based TCR of  $2.3 \pm 0.4^\circ\text{C}$ , convoluted with other uncer-  
380 tainties in the remaining carbon budget (Matthews et al. 2021), leads to a remaining carbon budget  
381 to  $1.5^\circ\text{C}$  of 360 (245-470)  $\text{GtCO}_2$  (median and 33-67% range) from 2020, or around nine years  
382 of current  $\text{CO}_2$  emissions (Friedlingstein et al. 2020). Reported CMIP6 TCR values provide a  
383 remaining carbon budget of 405 (275-535)  $\text{GtCO}_2$  from 2020, hence the revised TCR results in  
384 a median reduction in the remaining carbon budget of approximately one year of allowable  $\text{CO}_2$   
385 emissions. This reduction can be compared with a recent assessment of TCR from other lines  
386 of evidence (Sherwood et al. 2020) that results in a remaining carbon budget of 450 (305-590)  
387  $\text{GtCO}_2$ , or approximately two more years' allowable  $\text{CO}_2$  emissions for a 50% chance of remaining  
388 below  $1.5^\circ\text{C}$  compared to the observational TCR estimate. The narrower distribution and higher  
389 central value of observational TCR compared to other estimates also reduce the uncertainty in the  
390 remaining carbon budget (Figure 5), and one effect of this is to reduce the probability that larger  
391 values of cumulative emissions are consistent with a  $1.5^\circ\text{C}$  carbon budget. These estimates can be  
392 compared to the process-based estimate of 440 (230-670)  $\text{GtCO}_2$  using the TCRE distribution in  
393 Matthews et al. (2021). The remaining carbon budget estimates presented from the TCR assess-  
394 ments here have less spread than the range presented in Matthews et al. (2021), which is likely a  
395 consequence of the relatively small spread in the airborne fraction distribution.

#### 399 4. Discussion

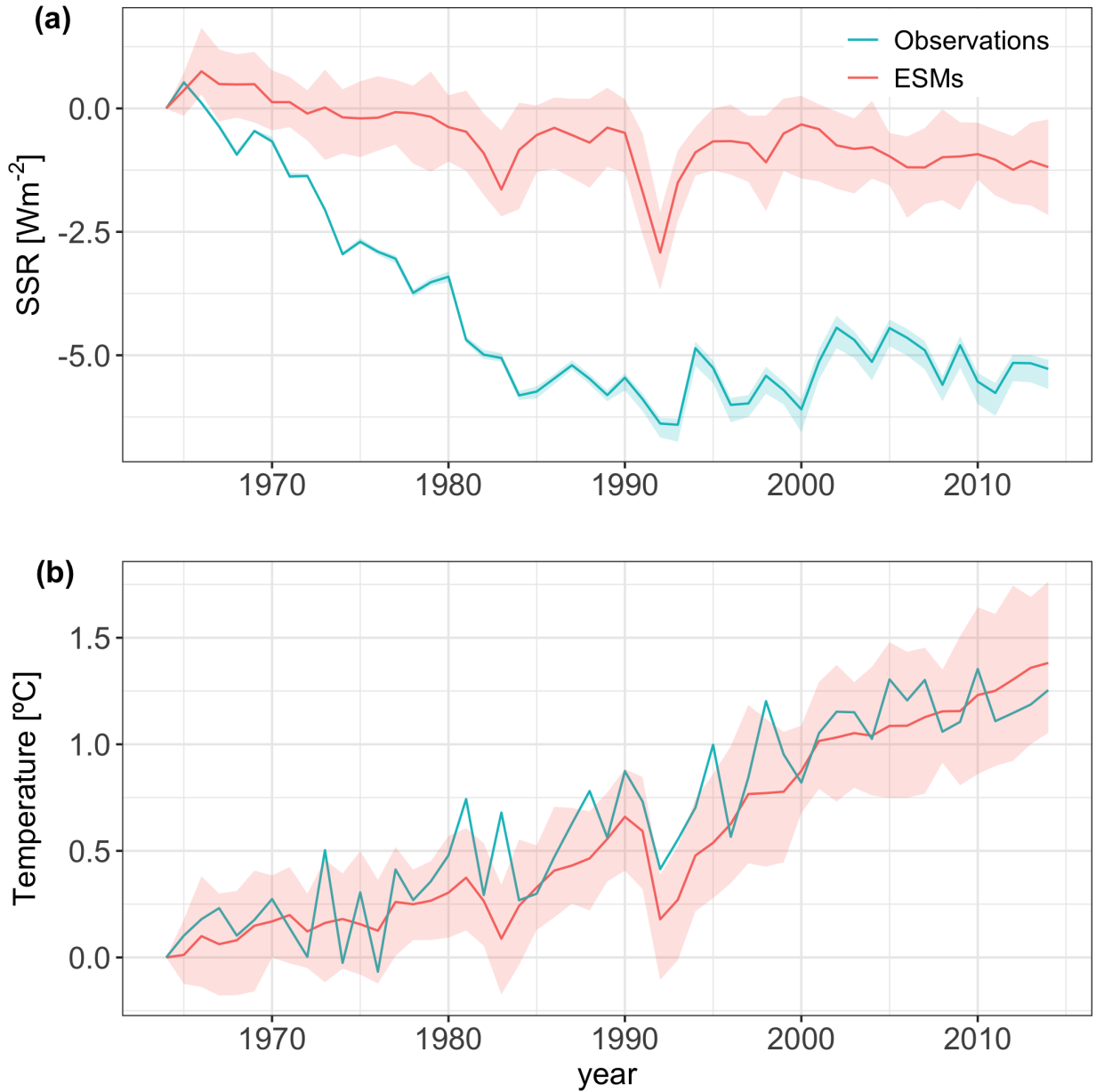
400 Using the econometric framework in Phillips et al. (2020), this study provides an update on the  
401 observation-based TCR estimate over an extended time period from 1964 to 2014. Our empirical  
402 estimation reveals a higher observational TCR with narrowed uncertainty of  $2.3 \pm 0.4^\circ\text{C}$  (95%  
403 confidence interval). Compared with ESM reported TCRs in CMIP6, half of the ESMs report TCR  
404 falling within the observational range. Among the other ESMs with TCR falling outside the range,  
405 we notice a prominent tendency toward underestimation, which could be attributable to their too  
406 weak simulated trends and variability of surface solar radiation and by proxy aerosol cooling—less  
407  $\text{CO}_2$  needed to counteract aerosol cooling and more  $\text{CO}_2$  left for explaining the warming effect,  
408 and thereby a smaller sensitivity of temperature to  $\text{CO}_2$ . We therefore suggest that it is imperative

409 for ESMs to adjust for their underestimation of surface solar radiation trends and variability in  
410 order to better reproduce observations and provide more reliable guidance in climate projections  
411 and climate policy decisions.

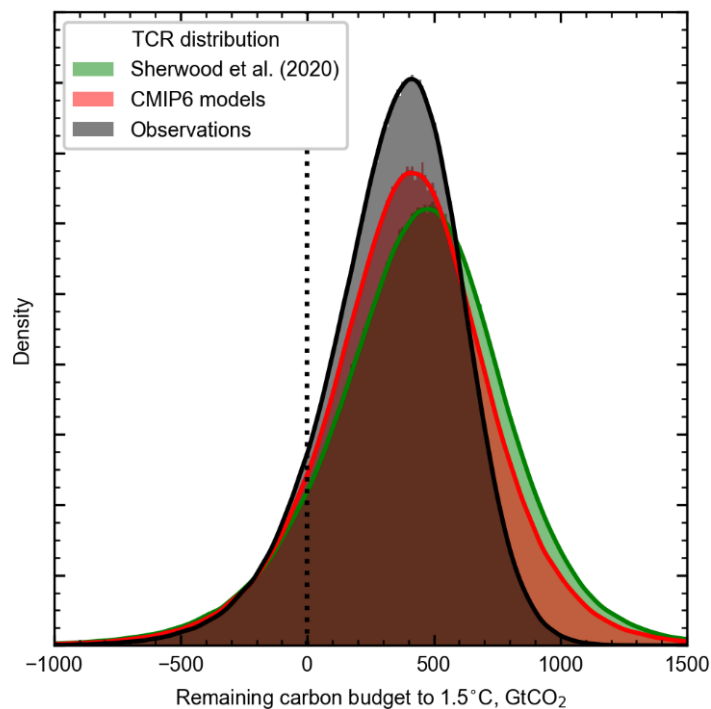
412 The observational approach has several caveats to bear in mind. First, it might not sufficiently  
413 take account of internal variability due to the limited temporal coverage of observational data.  
414 Unlike ESMs usually with climate simulations covering hundreds of years, surface solar radiation  
415 observations are not available until recent decades. One of the issues of a short history is that in the  
416 short term climate might diverge temporarily from the long-term equilibrium, and these deviations  
417 might result in the TCR estimate varying based on the choice of time period. To examine how  
418 the TCR estimate responds to alternative time periods, we estimate TCR based on an extended  
419 time period for an additional five years; the results show a very similar estimate with reduced  
420 uncertainty ( $2.29 \pm 0.3^\circ\text{C}$  vs.  $2.31 \pm 0.4^\circ\text{C}$  for periods ending in 2019 and 2014, respectively, see  
421 SI Figure S7). The central TCR estimate is fairly stable as we extend the estimation period, which  
422 proves its applicability over different times. Second, the observational analysis is limited to land  
423 areas and needs to convert to global TCR using a conversion procedure based on the land-ocean  
424 warming ratio. However, there is evidence indicating stronger aerosol cooling over ocean than land  
425 (see e.g., Christensen et al. 2016), which might indicate a more complicated relationship between  
426 land and global TCR. We therefore evaluate the impacts of the conversion on global E-TCR for  
427 ESMs by comparing a direct estimate based on global data with a converted estimate based on  
428 land data in conjunction with the conversion. The results show comparable estimates using the  
429 two approaches and indicate that the conversion does not make a significant difference on the final  
430 estimate (SI Figure S8).

431 Furthermore, the econometric approach simplifies atmospheric representations and makes use  
432 of the long-run equilibrium among three climatic variables—temperature, radiation, and  $\text{CO}_2$   
433 equivalent concentrations. More climatic variables could be integrated to explain temporary  
434 deviations from the equilibrium, such as effects of Interdecadal Pacific Oscillation (see e.g., Fyfe  
435 et al. 2016; Su et al. 2017; Hu and Fedorov 2017). Lastly, observational data are prone to being  
436 affected by observational bias. However, such bias should not be a major concern here as it would  
437 be greatly mitigated by the spatial aggregation of the data.

438 ESMs are the key to climate projections and the foundation of climate change adaptation and  
439 mitigation. They importantly illuminate TCR from a geophysical understanding of climate system  
440 dynamics. Moreover, a vast variety of ESMs together with their respective ensemble members  
441 allow for wide-ranging scenarios of future climate, which is of essential importance to prepare  
442 for various social and economic consequences. However, not all ESMs are equally consistent  
443 with observations. Our paper presents an important and different perspective, based on a novel  
444 econometric approach that is importantly independent of global climate models, and therefore  
445 well-suited for their evaluation.



295 FIG. 4. ESM simulations vs. observations. (a) Global land average surface solar radiation (SSR) observations  
 296 vs. ESM simulations. (b) Global land average surface air temperature observations vs. ESM simulations.  
 297 Observed trends are shown in the blue line, ESM average trends are shown in the red line. The shading area  
 298 for ESMs shows the likely range (17 to 83% percentile) of the ESM simulations. The shading area for SSR  
 299 observations shows the added  $\pm 5\%$  uncertainty band relative to the average accounting for measurement accuracy  
 300 limitations (Wild et al. 2017). Temperature observations are from the CRU data set with only one realization  
 301 provided.



396 FIG. 5. Remaining carbon budget to 1.5°C using the distribution of TCR from observations (black), reported  
397 TCR values from CMIP6 models (red), and the distribution of TCR from the assessment of Sherwood et al.  
398 (2020).

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454 *Data availability statement.* The data sets generated during and/or analysed during the current  
455 study are available from the corresponding author on request.

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# Supplementary Information for High-sensitivity Earth System Models Most Consistent with Observations

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**Table S1** Correlation coefficients of surface solar radiation (SSR) and aerosol forcing (AER)

| Model           | Corr coef | Pval  | Pval.symbol <sup>a</sup> |
|-----------------|-----------|-------|--------------------------|
| CanESM5         | 0.038     | 0.793 |                          |
| CNRM-CM6-1      | 0.714     | 0.000 | ***                      |
| GFDL-ESM4       | 0.467     | 0.001 | ***                      |
| GISS-E2-1-G     | 0.763     | 0.000 | ***                      |
| HadGEM3-GC31-LL | 0.319     | 0.023 | *                        |
| IPSL-CM6A-LR    | 0.755     | 0.000 | ***                      |
| MIROC6          | 0.790     | 0.000 | ***                      |
| NorESM2-LM      | 0.588     | 0.000 | ***                      |
| UKESM1-0-LL     | 0.215     | 0.129 |                          |

<sup>a</sup> Significance symbol representation: \*\*\* indicates  $p < 0.001$ , \*\* for  $p < 0.01$ , \* for  $p \leq 0.05$ , . for  $p \leq 0.1$ , and no symbol if  $p > 0.1$ .

<sup>b</sup> Aerosol forcing data source: [Smith et al. \(2021\)](#).

**Table S2** Mean, standard deviation, minimum and maximum for the annual change in global average temperature. Unit: °C per year.

| <b>Model</b>           | <b>Mean</b> | <b>St. dev</b> | <b>Min.</b> | <b>Max.</b> |
|------------------------|-------------|----------------|-------------|-------------|
| observation            | 0.025       | 0.248          | -0.529      | 0.500       |
| BCC-CSM2-MR            | 0.028       | 0.240          | -0.547      | 0.489       |
| BCC-ESM1               | 0.022       | 0.146          | -0.366      | 0.265       |
| CAMS-CSM1-0            | 0.013       | 0.211          | -0.423      | 0.582       |
| CanESM5                | 0.046       | 0.214          | -0.452      | 0.507       |
| CESM2                  | 0.026       | 0.220          | -0.588      | 0.433       |
| CESM2-WACCM            | 0.024       | 0.215          | -0.467      | 0.574       |
| CNRM-CM6-1             | 0.021       | 0.245          | -0.375      | 0.603       |
| CNRM-ESM2-1            | 0.024       | 0.216          | -0.652      | 0.467       |
| E3SM-1-0               | 0.041       | 0.183          | -0.379      | 0.546       |
| EC-Earth3-Veg          | 0.037       | 0.231          | -0.589      | 0.480       |
| GISS-E2-1-G            | 0.028       | 0.304          | -0.466      | 0.720       |
| GISS-E2-1-H            | 0.032       | 0.235          | -0.703      | 0.442       |
| HadGEM3-GC31-LL        | 0.036       | 0.201          | -0.419      | 0.459       |
| IPSL-CM6A-LR           | 0.028       | 0.233          | -0.494      | 0.653       |
| MIROC-ES2L             | 0.028       | 0.317          | -0.942      | 0.579       |
| MIROC6                 | 0.030       | 0.293          | -0.624      | 0.727       |
| MPI-ESM-1-2-HR         | 0.018       | 0.203          | -0.589      | 0.384       |
| MRI-ESM2               | 0.024       | 0.175          | -0.462      | 0.597       |
| NESM3                  | 0.021       | 0.228          | -0.567      | 0.568       |
| NorESM2-LM             | 0.034       | 0.188          | -0.462      | 0.373       |
| SAM0-UNICON            | 0.024       | 0.190          | -0.454      | 0.430       |
| UKESM1-0-LL            | 0.040       | 0.184          | -0.454      | 0.393       |
| <b>Summary of ESMs</b> |             |                |             |             |
| Mean                   | 0.028       | 0.221          | -0.522      | 0.512       |
| Min.                   | 0.013       | 0.146          | -0.942      | 0.265       |
| Max.                   | 0.046       | 0.317          | -0.366      | 0.727       |



**Table S3** Mean, standard deviation, minimum and maximum for the annual change in global average surface solar radiation. Unit:  $Wm^{-2}$  per year.

| <b>Model</b>           | <b>Mean</b> | <b>St. dev</b> | <b>Min.</b> | <b>Max.</b> |
|------------------------|-------------|----------------|-------------|-------------|
| observation            | -0.110      | 0.588          | -0.979      | 1.492       |
| BCC-CSM2-MR            | -0.011      | 0.906          | -1.867      | 2.258       |
| BCC-ESM1               | -0.002      | 0.610          | -1.596      | 1.243       |
| CAMS-CSM1-0            | 0.000       | 1.119          | -4.079      | 2.923       |
| CanESM5                | -0.062      | 0.959          | -2.233      | 2.008       |
| CESM2                  | -0.018      | 0.972          | -2.012      | 1.856       |
| CESM2-WACCM            | -0.045      | 1.040          | -3.348      | 2.365       |
| CNRM-CM6-1             | -0.021      | 0.643          | -1.916      | 1.446       |
| CNRM-ESM2-1            | -0.018      | 0.553          | -1.153      | 1.354       |
| E3SM-1-0               | -0.023      | 0.684          | -1.953      | 1.606       |
| EC-Earth3-Veg          | -0.042      | 0.946          | -2.073      | 2.123       |
| GISS-E2-1-G            | -0.066      | 1.095          | -3.331      | 2.398       |
| GISS-E2-1-H            | -0.041      | 1.317          | -2.576      | 3.061       |
| HadGEM3-GC31-LL        | 0.026       | 0.678          | -2.044      | 1.426       |
| IPSL-CM6A-LR           | -0.024      | 0.780          | -1.942      | 1.596       |
| MIROC-ES2L             | -0.006      | 0.684          | -2.364      | 1.765       |
| MIROC6                 | -0.016      | 0.711          | -1.615      | 1.398       |
| MPI-ESM1-2-HR          | -0.013      | 0.768          | -1.770      | 1.771       |
| MRI-ESM2               | -0.050      | 0.727          | -1.798      | 1.596       |
| NESM3                  | -0.024      | 0.877          | -2.046      | 2.787       |
| NorESM2-LM             | -0.021      | 0.794          | -1.334      | 2.241       |
| SAM0-UNICON            | -0.040      | 0.504          | -1.283      | 0.956       |
| UKESM1-0-LL            | 0.002       | 0.760          | -2.400      | 1.489       |
| <b>Summary of ESMs</b> |             |                |             |             |
| Mean                   | -0.023      | 0.824          | -2.124      | 1.894       |
| Min.                   | -0.066      | 0.504          | -4.079      | 0.956       |
| Max.                   | 0.026       | 1.317          | -1.153      | 3.061       |

**Table S4** Annual radiation trends over the global dimming period 1964–1994.

| <b>Model</b>    | <b>Slope<sup>a</sup></b> | <b>Slope std</b> | <b><i>t</i> value</b> | <b>Pval</b> | <b>Pval.symbol<sup>b</sup></b> |
|-----------------|--------------------------|------------------|-----------------------|-------------|--------------------------------|
| observation     | -0.240                   | 0.013            | -18.314               | 0.000       | ***                            |
| BCC-CSM2-MR     | -0.059                   | 0.019            | -3.076                | 0.005       | **                             |
| BCC-ESM1        | -0.043                   | 0.011            | -3.900                | 0.001       | ***                            |
| CAMS-CSM1-0     | -0.055                   | 0.019            | -2.928                | 0.007       | **                             |
| CanESM5         | -0.098                   | 0.015            | -6.326                | 0.000       | ***                            |
| CESM2           | -0.064                   | 0.015            | -4.356                | 0.000       | ***                            |
| CESM2-WACCM     | -0.061                   | 0.016            | -3.912                | 0.001       | ***                            |
| CNRM-CM6-1      | -0.064                   | 0.012            | -5.493                | 0.000       | ***                            |
| CNRM-ESM2-1     | -0.057                   | 0.011            | -5.303                | 0.000       | ***                            |
| E3SM-1-0        | -0.061                   | 0.013            | -4.521                | 0.000       | ***                            |
| EC-Earth3-Veg   | -0.087                   | 0.013            | -6.741                | 0.000       | ***                            |
| GISS-E2-1-G     | -0.104                   | 0.019            | -5.392                | 0.000       | ***                            |
| GISS-E2-1-H     | -0.101                   | 0.020            | -5.041                | 0.000       | ***                            |
| HadGEM3-GC31-LL | -0.059                   | 0.012            | -4.908                | 0.000       | ***                            |
| IPSL-CM6A-LR    | -0.066                   | 0.012            | -5.425                | 0.000       | ***                            |
| MIROC-ES2L      | -0.059                   | 0.013            | -4.639                | 0.000       | ***                            |
| MIROC6          | -0.053                   | 0.011            | -5.011                | 0.000       | ***                            |
| MPI-ESM-1-2-HR  | -0.072                   | 0.013            | -5.711                | 0.000       | ***                            |
| MRI-ESM2        | -0.078                   | 0.011            | -6.937                | 0.000       | ***                            |
| NESM3           | -0.081                   | 0.018            | -4.420                | 0.000       | ***                            |
| NorESM2-LM      | -0.050                   | 0.012            | -4.109                | 0.000       | ***                            |
| SAM0-UNICON     | -0.036                   | 0.008            | -4.377                | 0.000       | ***                            |
| UKESM1-0-LL     | -0.044                   | 0.013            | -3.269                | 0.003       | **                             |

<sup>a</sup> Slope unit:  $Wm^{-2}$  per year. The slope is the slope coefficient obtained from regressing SSR on a linear time trend.

<sup>b</sup> Significance symbol representation: \*\*\* indicates  $p < 0.001$ , \*\* for  $p < 0.01$ , \* for  $p \leq 0.05$ , . for  $p \leq 0.1$ , and no symbol if  $p > 0.1$ .

**Table S5** Annual temperature trends over 1984–2014.

| <b>Model</b>    | <b>Slope<sup>a</sup></b> | <b>Slope std</b> | <b>tvalue</b> | <b>Pval</b> | <b>Pval.symbol<sup>b</sup></b> |
|-----------------|--------------------------|------------------|---------------|-------------|--------------------------------|
| observation     | 0.030                    | 0.003            | 9.106         | 0.000       | ***                            |
| BCC-CSM2-MR     | 0.038                    | 0.005            | 7.869         | 0.000       | ***                            |
| BCC-ESM1        | 0.032                    | 0.003            | 10.726        | 0.000       | ***                            |
| CAMS-CSM1-0     | 0.018                    | 0.004            | 4.518         | 0.000       | ***                            |
| CanESM5         | 0.049                    | 0.004            | 12.330        | 0.000       | ***                            |
| CESM2           | 0.039                    | 0.004            | 8.984         | 0.000       | ***                            |
| CESM2-WACCM     | 0.048                    | 0.004            | 12.470        | 0.000       | ***                            |
| CNRM-CM6-1      | 0.026                    | 0.003            | 7.861         | 0.000       | ***                            |
| CNRM-ESM2-1     | 0.031                    | 0.003            | 11.152        | 0.000       | ***                            |
| E3SM-1-0        | 0.052                    | 0.004            | 12.744        | 0.000       | ***                            |
| EC-Earth3-Veg   | 0.039                    | 0.003            | 11.725        | 0.000       | ***                            |
| GISS-E2-1-G     | 0.032                    | 0.005            | 7.052         | 0.000       | ***                            |
| GISS-E2-1-H     | 0.032                    | 0.004            | 8.215         | 0.000       | ***                            |
| HadGEM3-GC31-LL | 0.057                    | 0.004            | 13.211        | 0.000       | ***                            |
| IPSL-CM6A-LR    | 0.039                    | 0.004            | 8.731         | 0.000       | ***                            |
| MIROC-ES2L      | 0.026                    | 0.006            | 4.503         | 0.000       | ***                            |
| MIROC6          | 0.034                    | 0.006            | 6.067         | 0.000       | ***                            |
| MPI-ESM-1-2-HR  | 0.030                    | 0.004            | 7.582         | 0.000       | ***                            |
| MRI-ESM2        | 0.034                    | 0.003            | 10.486        | 0.000       | ***                            |
| NESM3           | 0.051                    | 0.004            | 14.156        | 0.000       | ***                            |
| NorESM2-LM      | 0.041                    | 0.004            | 9.762         | 0.000       | ***                            |
| SAM0-UNICON     | 0.038                    | 0.004            | 10.195        | 0.000       | ***                            |
| UKESM1-0-LL     | 0.053                    | 0.003            | 15.248        | 0.000       | ***                            |

<sup>a</sup> Slope unit: °C per year.

<sup>b</sup> Significance symbol representation: refer to Table S4.

**Table S6** ESM warming ratio and conversion factor. Warming over the globe ( $w_G$ ) is calculated using complete ESM data; warming over land ( $w_L$ ) is obtained by masking global ESM to retain only land areas; and warming over ocean ( $w_O$ ) can be obtained using the formula in the footnote<sup>a</sup>.  $WR$  is the land-ocean warming ratio;  $W_{tran}$  is the conversion factor transforming the land TCR to the global TCR.

| Model           | $w_G$<br>[°C/dec] | $w_L$<br>[°C/dec] | $w_O^a$<br>[°C/dec] | $WR^b$      | $W_{tran}^c$ |
|-----------------|-------------------|-------------------|---------------------|-------------|--------------|
| BCC-CSM2-MR     | 0.14              | 0.21              | 0.12                | 1.83        | 0.68         |
| BCC-ESM1        | 0.16              | 0.20              | 0.15                | 1.29        | 0.84         |
| CAMS-CSM1-0     | 0.11              | 0.13              | 0.10                | 1.31        | 0.83         |
| CanESM5         | 0.25              | 0.34              | 0.22                | 1.53        | 0.76         |
| CESM2           | 0.21              | 0.29              | 0.17                | 1.69        | 0.71         |
| CESM2-WACCM     | 0.20              | 0.28              | 0.17                | 1.65        | 0.72         |
| CNRM-CM6-1      | 0.19              | 0.26              | 0.16                | 1.68        | 0.71         |
| CNRM-ESM2-1     | 0.17              | 0.24              | 0.14                | 1.71        | 0.70         |
| E3SM-1-0        | 0.20              | 0.29              | 0.16                | 1.85        | 0.67         |
| EC-Earth3-Veg   | 0.23              | 0.32              | 0.19                | 1.68        | 0.71         |
| GISS-E2-1-G     | 0.17              | 0.21              | 0.15                | 1.41        | 0.79         |
| GISS-E2-1-H     | 0.22              | 0.27              | 0.20                | 1.36        | 0.81         |
| HadGEM3-GC31-LL | 0.23              | 0.30              | 0.20                | 1.46        | 0.78         |
| IPSL-CM6A-LR    | 0.17              | 0.25              | 0.13                | 1.87        | 0.67         |
| MIROC-ES2L      | 0.13              | 0.19              | 0.11                | 1.80        | 0.68         |
| MIROC6          | 0.13              | 0.21              | 0.10                | 2.02        | 0.64         |
| MPI-ESM1-2-HR   | 0.14              | 0.17              | 0.13                | 1.35        | 0.82         |
| MRI-ESM2        | 0.16              | 0.23              | 0.13                | 1.77        | 0.69         |
| NESM3           | 0.17              | 0.24              | 0.14                | 1.67        | 0.71         |
| NorESM2-LM      | 0.18              | 0.26              | 0.15                | 1.78        | 0.69         |
| SAM0-UNICON     | 0.16              | 0.23              | 0.14                | 1.68        | 0.71         |
| UKESM1-0-LL     | 0.26              | 0.33              | 0.23                | 1.47        | 0.77         |
| ESM Mean        | <b>0.18</b>       | <b>0.25</b>       | <b>0.15</b>         | <b>1.63</b> | <b>0.73</b>  |
| ESM St. Dev.    | <b>0.04</b>       | <b>0.05</b>       | <b>0.04</b>         | <b>0.20</b> | <b>0.06</b>  |

<sup>a</sup>  $w_O = (w_G - w_L \cdot A_L)/A_O$

<sup>b</sup> (4)=(2)/(3)

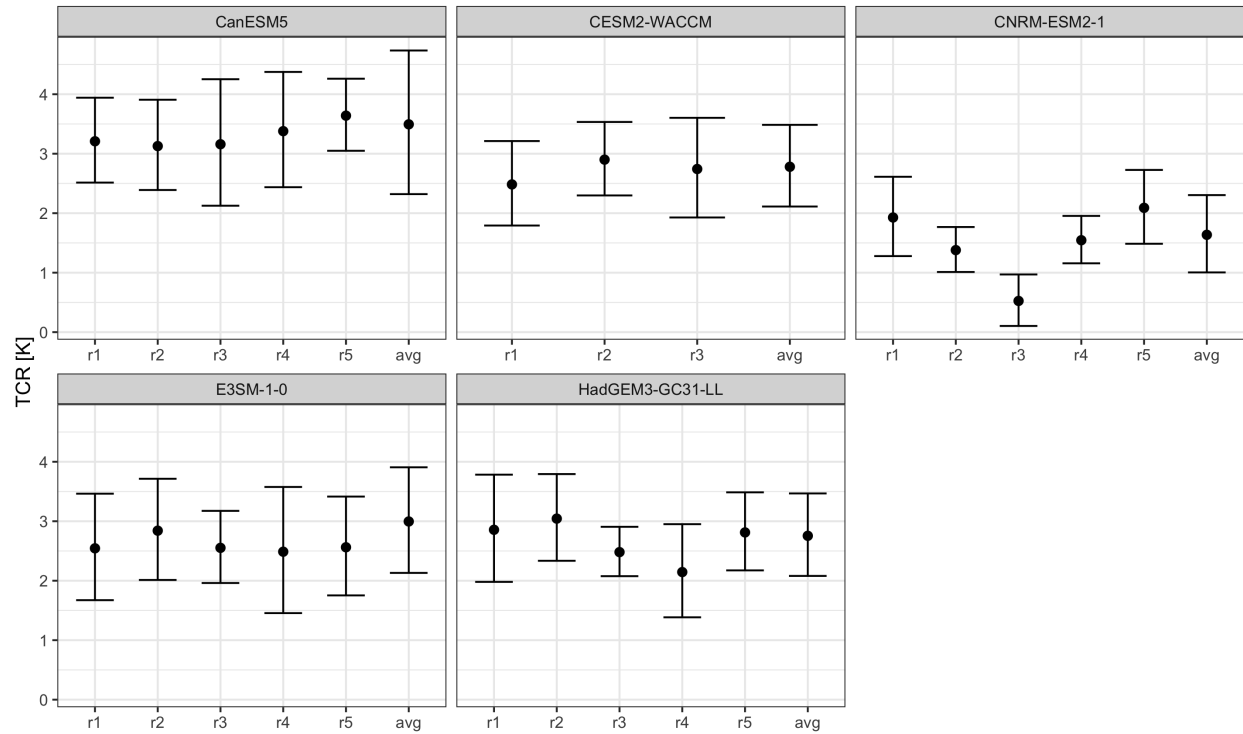
<sup>c</sup> (5)= $A_L + A_O/(4)$ .

**Table S7** E-TCR, reported TCR and their respective 95% confidence interval. Unit: °C.

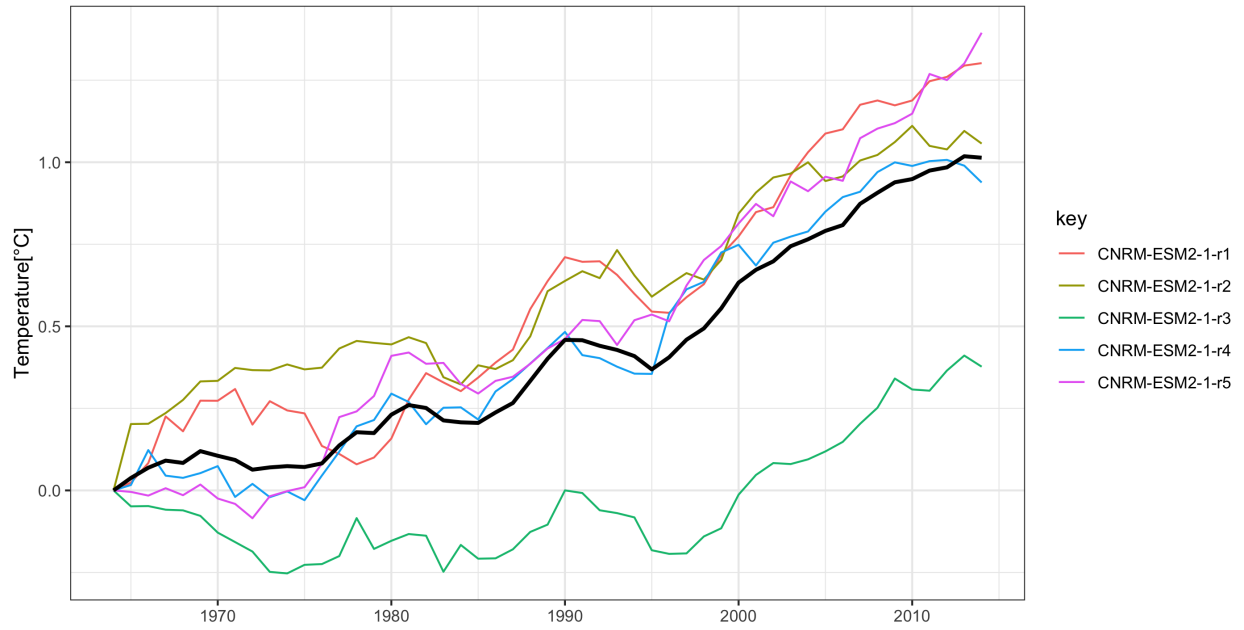
| <b>Model</b>    | <b>E-TCR</b> | <b>Estimated 95% CI</b> | <b>Reported TCR</b> | <b>Reported 95% CI</b> |
|-----------------|--------------|-------------------------|---------------------|------------------------|
| Observation     | 2.31         | (1.96, 2.68)            | -                   | -                      |
| BCC-CSM2-MR     | 1.62         | (1.24, 2.03)            | 1.36                | (1.23, 1.45)           |
| BCC-ESM1        | 2.09         | (1.51, 2.70)            | 1.77                | (1.65, 1.85)           |
| CAMS-CSM1-0     | 1.22         | (0.82, 1.64)            | 1.73                | (1.63, 1.82)           |
| CanESM5         | 3.21         | (2.51, 3.94)            | 2.73                | (2.54, 2.83)           |
| CESM2           | 2.42         | (1.95, 2.92)            | 2.00                | (1.89, 2.07)           |
| CESM2-WACCM     | 2.48         | (1.79, 3.21)            | 1.93                | (1.79, 2.03)           |
| CNRM-CM6-1      | 2.02         | (1.64, 2.42)            | 2.23                | (2.08, 2.35)           |
| CNRM-ESM2-1     | 1.93         | (1.28, 2.61)            | 1.83                | (1.71, 1.91)           |
| E3SM-1-0        | 2.54         | (1.67, 3.46)            | 2.90                | (2.76, 2.99)           |
| EC-Earth3-Veg   | 2.28         | (1.76, 2.82)            | 2.65                | (2.48, 2.75)           |
| GISS-E2-1-G     | 1.93         | (1.24, 2.66)            | 1.73                | (1.60, 1.85)           |
| GISS-E2-1-H     | 2.48         | (1.99, 2.99)            | 1.86                | (1.71, 1.95)           |
| HadGEM3-GC31-LL | 2.86         | (1.98, 3.78)            | 2.48                | (2.33, 2.60)           |
| IPSL-CM6A-LR    | 2.13         | (1.56, 2.72)            | 2.41                | (2.28, 2.50)           |
| MIROC-ES2L      | 1.61         | (1.21, 2.03)            | 1.48                | (1.34, 1.57)           |
| MIROC6          | 2.07         | (1.53, 2.64)            | 1.56                | (1.46, 1.65)           |
| MPI-ESM1-2-HR   | 1.69         | (1.21, 2.20)            | 1.63                | (1.53, 1.70)           |
| MRI-ESM2        | 2.06         | (1.66, 2.47)            | 1.67                | (1.56, 1.73)           |
| NESM3           | 2.40         | (1.97, 2.84)            | 2.72                | (2.55, 2.84)           |
| NorESM2-LM      | 2.13         | (1.63, 2.66)            | 1.50                | (1.39, 1.59)           |
| SAM0-UNICON     | 1.24         | (0.42, 2.10)            | 2.21                | (2.09, 2.30)           |
| UKESM1-0-LL     | 3.15         | (2.64, 3.69)            | 2.79                | (2.60, 2.91)           |

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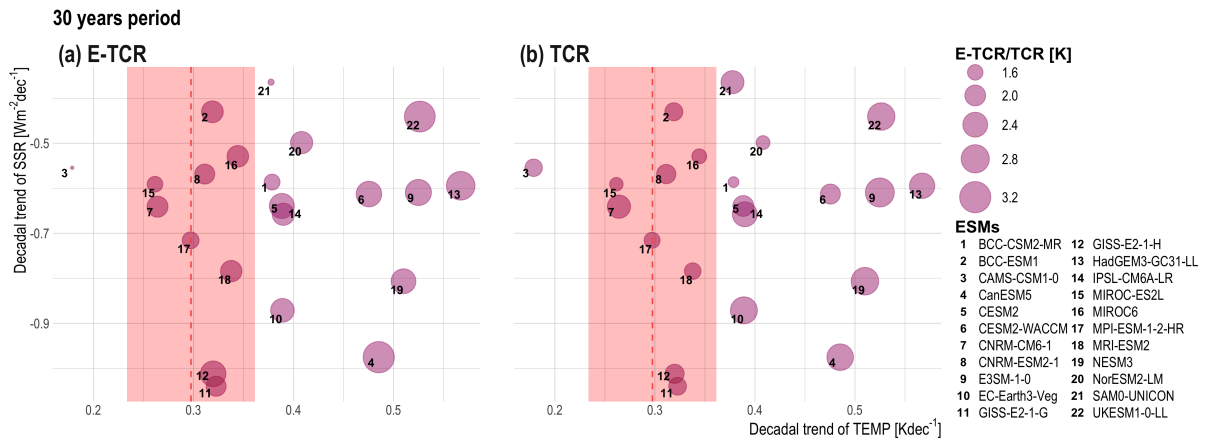


**Figure S1** TCR estimates based on ensemble members. For each climate model, different scenarios are presented: E–TCR using separate ensemble members (r1-r5), and the average of ensemble members (avg). Note that there are only three realizations available for CESM2-WACCM while the other models have five. The ‘r3’ realization of CNRM-ESM2-1 has a particularly low estimate because of its weak temperature trends away from others (see [Figure S2](#)).

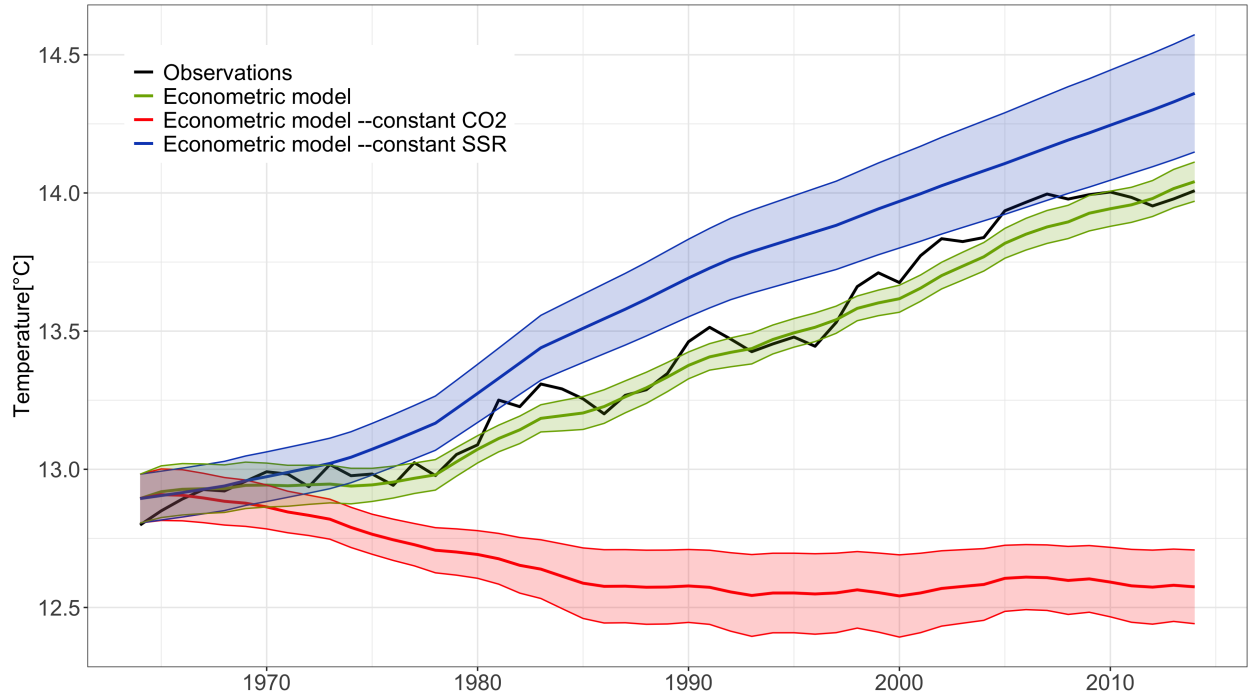


**Figure S2** Temperature trends from ensemble members of CNRM-ESM2-1. The colorful lines represent individual ensemble members; the black line is the average of all ensemble members. It is noteworthy that the 'r3' realization has a particularly weak trend laying well below other ensemble members and the average trend.

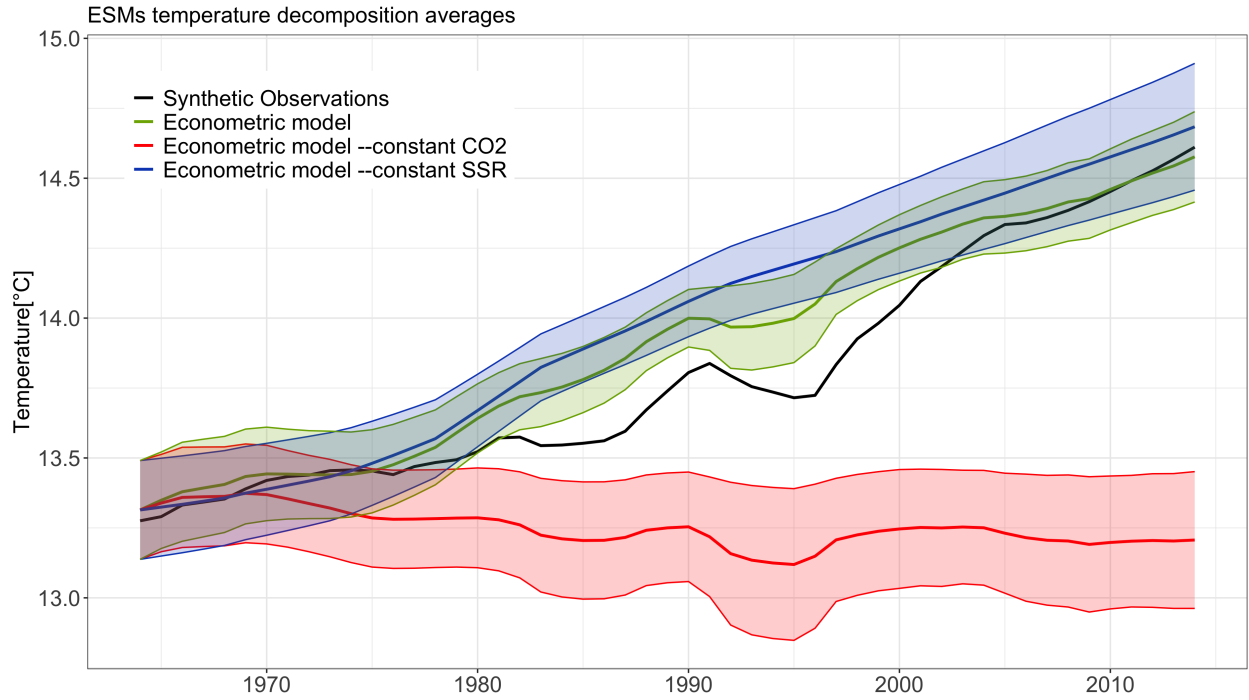




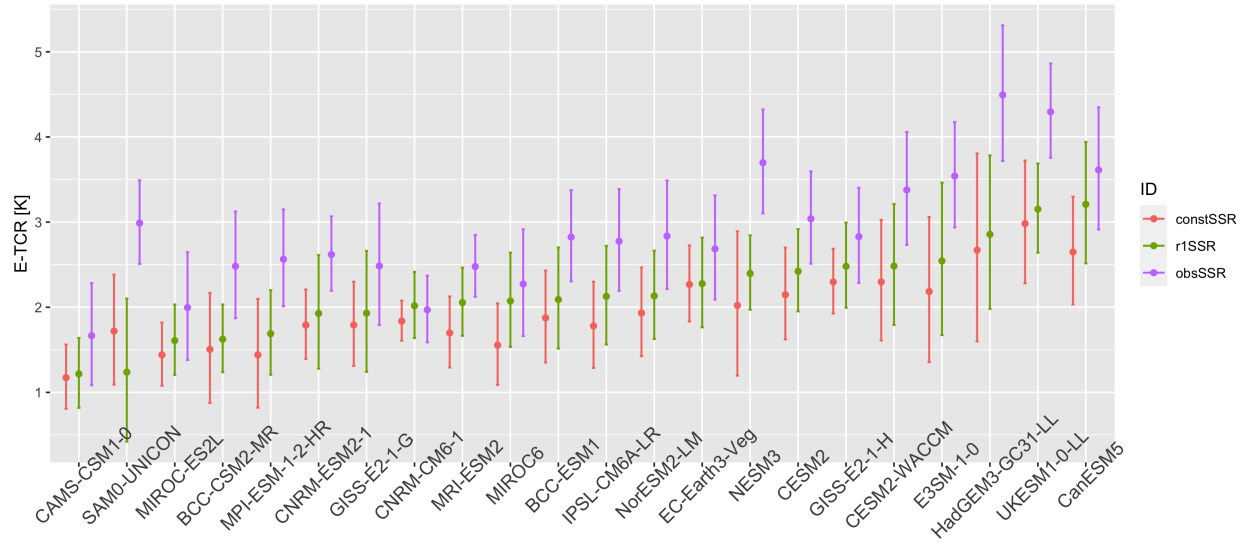
**Figure S3** Relationship between E-TCR/TCR and climate trends in ESMs. X-axes show temperature trends over 1984–2014 (intensified warming period) and y-axes show surface solar radiation trends over 1964–1994 (dimming period). The corresponding periods are chosen over the time during which temperature and SSR show prominent trends while ensuring at least 30 years of duration to reduce the effect of internal variability. Refer to Table S4 and Table S5 for the trends in detail. The point size indicates the values of E-TCR (panel a) and reported TCR (panel b). The vertical dashed lines show the central estimate of the decadal trends of observed temperature; the shading areas show the 95% confidence interval. Given the large difference between observed and ESM simulated SSR trends we did not add observational constraint band for SSR, otherwise it will add a horizontal band way below the range of ESM SSR trends and distort the height of the figure.



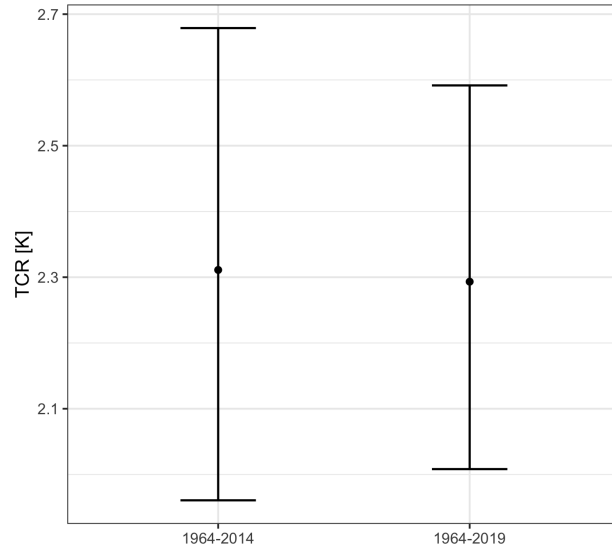
**Figure S4** Observed temperature decomposition. Observation is shown in the green line; econometric model prediction is shown in the black line. Also shown is predicted temperature under the scenario of constant  $CO_2$  levels at 1964 (red line), such that any changes in temperature are attributable to surface solar radiation variability. Likewise, the constant surface solar radiation scenario is shown in the blue line, such that trends in temperature are determined by changes in  $CO_2$ . Shadings represent 95% confidence intervals for econometric model predictions. All series are shown as 5-year running means.



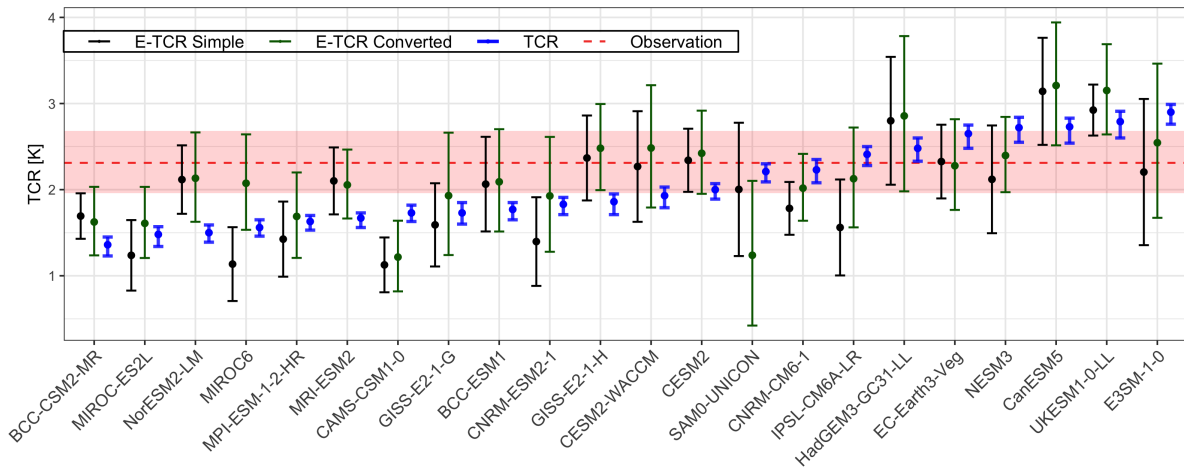
**Figure S5** Average temperature decomposition for ESMs. This figure shows the average of temperature decomposition for 22 ESMs. Refer to [Figure S4](#) for legend definitions.



**Figure S6** E-TCR under alternative scenarios for radiation data. The green series ('r1SSR') use ESM simulated radiation and provide a baseline for the changes of E-TCR under the other two alternative scenarios. The coral series ('constSSR') shows the E-TCRs estimated under constant radiation. The purple series ('obsSSR') shows the E-TCRs estimated by replacing ESM simulated radiation with observed radiation.



**Figure S7** Observational TCR over the original (1964-2014) and the extended time period (1964-2019). The dots show the central TCR estimates; the error bars show the 95% confidence interval.



**Figure S8** TCR estimates using global (black series) and land datasets (green series), as well as reported TCR (blue series) from ESMs. Error bars show the 95% confidence intervals. The horizontal dashed red line shows the central observational estimate, while the pale red shaded band shows the observational 95% confidence interval.

## References

C. J. Smith, G. R. Harris, M. D. Palmer, N. Bellouin, W. Collins, G. Myhre, M. Schulz, J. C. Golaz, M. Ringer, T. Storelvmo, and P. M. Forster. Energy Budget Constraints on the Time History of Aerosol Forcing and Climate Sensitivity. *Journal of Geophysical Research: Atmospheres*, 126(13): e2020JD033622, jul 2021. ISSN 2169-8996. doi: 10.1029/2020JD033622.